

# B.S. FINANCE

# FINANCIAL PLANNING CONCENTRATION

Fall 2024 – Spring 2025

**BSNS REQUIREMENTS:** All BSNS program courses must be completed with a grade of "C" or better. 80 credits

| BSNS Core:  |     | Financial Planning Concentration:  |     |
|---|-----|--|-----|
| CIST 1206 Statistics  | (4) | FINA 3121 Investments  | (4) |
| ECON 1200 Macroeconomics  | (4) | FINA 3125 Principles of Insurance & Risk   | (4) |
| BUSA 2110 Technology in Business                                    | (4) | FINA 3131 General Principles of Financial Planning   | (4) |
| ACCT 2110 Financial ACCT  | (4) | FINA 3132 Retirement Planning  | (4) |
| ACCT 2120 Managerial ACCT   | (4) | FINA 3133 Estate Planning  | (4) |
| BUSA 2120 Introduction to Business Analytics                        | (4) | FINA 3134 Financial Plan Development   | (4) |
| MGMT 2110 Intro to Management                                       | (4) | ACCT 3251 Taxation of Individuals & Entities   | (4) |
| MKTG 2110 Marketing Principles                                      | (4) | Internship or BSNS Elective : Choose from ACCT, BUSA, ECON, FINA, HTMS, INTL, MKTG, MGMT, PLAW at the 3000 level or above  | (4) |
| PLAW 2120 Business Law I OR<br>PLAW 3110 Legal, Social, Ethical ... | (4) |  |     |
| FINA 3110 Intro to Financial Mgmt*                                  | (4) |  |     |
| BUSA 3120 Operations Management                                     | (4) | Transfer students may use transferred courses (including Introduction to Business) as "Other Business Courses", to satisfy the minimum number of credits (80) for this area. |     |
| MGMT 4112 Business Policy & Strategies (seniors only)               | (4) |  |     |

## GENERAL STUDIES REQUIREMENTS: 48 credits

**G COURSES:** (32 total credits) No more than 12 credits in any "G" category may be applied towards the BS degree.

|   |     |                                    |     |
|---|-----|------------------------------------|-----|
| GEN General Interdisciplinary                 | (4) | GNM General Natural Science & Math | (4) |
| GIS-General Integration & Synthesis (Jr. yr.) | (4) | GNM General Natural Science & Math | (4) |
| GAH General Arts & Humanities                 | (4) | GSS General Social Science         | (4) |
| GAH General Arts & Humanities                 | (4) | GSS General Social Science         | (4) |

**AT SOME DISTANCE Electives:** (16 total credits) ECON 1400 Microeconomics required (4 credits). Additional 12 credits should be courses unrelated to your major (may include CSIS courses).

|                          |     |  |     |
|--------------------------|-----|--|-----|
| ECON 1400 Microeconomics | (4) |  | (4) |
|                          | (4) |  | (4) |

|                                   |  |                                   |  |
|-----------------------------------|--|-----------------------------------|--|
| (A) Arts                          |  | (V) Values/Ethics                 |  |
| (H) Historical Consciousness      |  | (I) International/Multicultural   |  |
| (R1) Race and/or Racism Intensive |  | (R2) Race and/or Racism Education |  |

**GENERAL STUDIES WRITING REQUIREMENT:** (4 courses)

|    |  |       |  |  |  |  |
|----|--|-------|--|--|--|--|
| W1 |  | W1/W2 |  |  |  |  |
|----|--|-------|--|--|--|--|

**GENERAL STUDIES QUANTITATIVE REASONING REQUIREMENT:** (3 courses)

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